This in-depth option provides a client-centered, problem-solving methodology that includes case studies, giving you a hands-on approach to the material.

Held in Irvine on UC Irvine campus, this option consists of 7 courses. Each course consists of 4 full-day classroom meetings (2 Sat/Sun from 8am-5pm) with an online component or project between the two weekends and an online exam the following week.

The accelerated option fee is $4,270 *. Below are the subjects and dates:

Winter 2017 - The Financial Planning Process: January 21, 22, 28, 29
Winter 2017 - Insurance Planning: March 4, 5, 11, 12
Spring 2017 - Investment Planning: April 22, 23, 29, 30
Spring 2017 - Tax Planning: June 3, 4, 10, 11
Summer 2017 - Retirement Planning: July 8, 9, 15, 16
Summer 2017 - Estate Planning: August 12, 13, 19, 20
Summer 2017 - Financial Planning Practicum (Capstone): September 16, 17, 30, October 1

Note: A series 7 license is highly recommended.

Accelerated course fees do not include required textbooks and parking. Textbooks are approximately $150 each (not including tax and shipping/handling). Textbooks list will be noted on your enrollment confirmation. Parking is $34 per quarter.

Enrollment deadline is January 6, 2017.

We do offer a payment plan for the accelerated option:

$1,220 due at time of enrollment
$1,220 due by March 31, 2017
$1,830 due by May 31, 2017

To enroll using the payment plan option, you must either register in person, by fax or mail using the enclosed enrollment form. If registering in person, ask for Marlita Harris or Jeni Park. If they are not available, one of the other representatives can assist you. Please note if payments are not submitted prior to the due dates listed above, you will not be allowed to continue.

If you have any questions about the program, please contact Francine Berg at fberg@uci.edu or 949/824-4661.
UC IRVINE DIVISION OF CONTINUING EDUCATION ENROLLMENT FORM

(949) 824-5414 (Office) • (949) 824-2090 (Fax) • PO Box 6050, Irvine, CA 92616-6050 • unex-services@uci.edu

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<thead>
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STUDENT INFORMATION:

Last Name | First Name | MI

Mailing Address

City | State | Zip

Social Security Number | Date of Birth | Gender [ ] Male [ ] Female

Day Phone ( ) | Alternate Phone ( )

Email Address

Employer Name

Employer Address

City | State | Zip

PAYMENT PLAN (Please check one and sign below):

[ ] Yes, I would like to enroll for the Personal Financial Planning Certificate Program (Accelerated) under the payment plan outlined below. By signing below, I understand and agree that my credit card account listed will be charged for each subsequent payment on the dates specified. I understand that I must contact the UCI DCE Student Services Office prior to the payment deadline date if I wish to use a different form of payment. I understand that it is my responsibility to remit payments by the stated deadlines. Failure to do so may result in the withholding of my grades and/or transcripts, not being allowed to attend class, and the reporting of my account to a collection agency for further action.

[ ] No, I will pay the full course fee at the time of registration. By signing below, I understand that I will be charged the full program fee due at the time of registration.

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Student Signature | Date

PAYMENT INFORMATION:

[ ] American Express [ ] MasterCard [ ] Visa [ ] Check (Payable to UC Regents)

Credit Card #

Expiration Date /

Cardholder Name

Billing Address

Authorizing Signature

FOR UC IRVINE DCE STUDENT SERVICES OFFICE USE ONLY:

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